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November 29, 2023

City of Evansville, Indiana, Redevelopment Commission  
c/o Marco DeLucio, Esq.  
Ziemer, Stayman, Weitzel & Shoulders  
20 NW First Street  
9<sup>th</sup> Floor  
PO Box 916  
Evansville, Indiana 47706-0916

Re: Supplemental Engagement Letter: Fifth and Main Incentive

Dear Marco:

The purpose of this letter is to supplement our engagement letter to provide that we will invoice the Redevelopment Commission for our services at closing on the bonds for the above-referenced incentive, unless there is a delay in closing past October 1, 2024, in which case we will submit an invoice for payment within 60 days. If this arrangement is acceptable, please have the Redevelopment Commission sign and return a copy of this supplemental letter to me at your earliest convenience.

Sincerely,

Adam G. Steuerwald

cc: Jennifer Hudson, LWG CPAs & Advisors (via email: [Jennifer.Hudson@LWGcpa.com](mailto:Jennifer.Hudson@LWGcpa.com))  
Thomas A. Pitman, Barnes & Thornburg LLP (via email: [tpitman@btlaw.com](mailto:tpitman@btlaw.com))

ACKNOWLEDGED, AGREED TO AND ACCEPTED:

CITY OF EVANSVILLE, INDIANA, REDEVELOPMENT COMMISSION

By: 

Resolution 23-ERC-50

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Supplemental Engagement Letter For Bond Counsell Services  
For Downtown Bond Issue – Development At Fifth and Main

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WHEREAS, the Evansville Redevelopment Commission requires the services of bond counsel for the purpose of providing advisory services as it relates to the proposed tax increment finance bond to be issued as part of a housing development located in the Fifth and Main Allocation Area; and

WHEREAS, the financing will provide funds to finance all or a portion of the construction of certain public infrastructure improvements as an incentive to the developer, and pay incidental costs and expenses incurred in connection with the issuance of the bond; and

WHEREAS, Barnes & Thornburg possesses the necessary expertise to provide said bond counsel services and the Commission wishes to retain Barnes & Thornburg through the issuance of bonds for the project.


NOW, THEREFORE, BE IT RESOLVED by the Evansville Redevelopment Commission as follows:

The President of the Commission and/or the Executive Director of the Department of Metropolitan Development is hereby authorized to engage Barnes & Thornburg to provide bond counsel services as provided in the Supplemental Engagement Letter, dated November 29, 2023.

Adopted by the Evansville Redevelopment Commission on this 5 day of December, 2023, by a vote of 4 Ayes and 0 Nays.

ATTEST:

  
Heather Vaught, Secretary

  
Ashley Miller, Vice President

EVANSVILLE REDEVELOPMENT COMMISSION

  
Randy Alsmay, President