CAUSE NO. 44067 LEGAL NOTICE OF A PREHEARING CONFERENCE AND PRELIMINARY HEARING INDIANA UTILITY REGULATORY COMMISSION

REARING INDIANA UTILITY REGULATORY COMMISSION VERIFIED PETITION OF SOUTHERN IN-DIANA GAS AND ELECTRIC COMPANY D/B/A VECTREN ENERGY DELIVERY OF INDIANA, INC. FOR AUTHORIZATION FOR (A) THE TIMELY RECOVERY OF CAPITAL COSTS AND OPERATING EX-PENSES RELATING TO THE DENSE PACK PROJECT AT BROWN UNITS 1 AND 2 THROUGH A PERIODIC RATE ADJUSTMENT MECHANISM PURSU-ANT TO IND. CODE CHAP, 8-1-8.8; (B) IMPLEMENTATION OF THE INITIAL AD-JUSTMENT PURSUANT TO SUCH MECHANISM; (C) CONTINUATION OF THE ACCRUAL OF ALLOWANCE FOR FUNDS USED DURING CONSTRUC-TION AND THE DEFERRAL OF THE AC-CRUAL OF DEPRECIATION EXPENSE FROM THE IN-SERVICE DATE OF THE PROJECT UNTIL IT IS REFLECTED IN THE ADJUSTMENT MECHANISM; (D) AN INCREASE IN THE AUTHORIZED RE-TURN USED FOR PURPOSES OF THE FAC EARNINGS TEST UNDER IC 8-1-2-42(d)(3) AND IC 8-1-2-42.3 BY THE AMOUNT OF THE AUTHORIZED RE-TURN ON THE DENSE PACK PROJECT INVESTMENT AND, TO THE EXTENT NECESSARY, AN ALTERNATIVE REGU-LATORY PLAN FOR SUCH ADJUST-MENT TO THE FAC EARNINGS TEST; AND (E) ALL OTHER APPROPRIATE RE-LIEF.

Notice is hereby given that the Indiana Utility Regulatory Commission will conduct a public Prehearing Conference and Preliminary Hearing in the abovecaptioned Cause in the IURC Conference Center, Suite 220, Judicial Courtroom 224 of the PNC Center, 101 W. Washington Street, Indianapolis, Indiana, commencing at 9:30 AM, local time, on Tuesday, October 25, 2011. This hearing is open to the public.

is open to the public. If the Prehearing Conference does not result in agreement among the parties acceptable to the Commission concerning all procedural and other preliminary issues which may appropriately be resolved prior to a hearing on the merits of the above-captioned proceeding, evidence may be heard on the above date on all such disputed issues. These procedural and preliminary issues may include but shall not be limited to, the jurisdiction of the Commission over the parties and subject of the proceedings; a representative test year for consideration of the valuation of utility property, operating expenses, and revenues from existing rates; accounting methods, standards and principles to be applicable to these proceedings; need for and time of prefiling testimony; dates and places for hearings on the merits of this proceeding; and issues related to prehearing discovery. Any party who has an interest in or

Any party who has an interest in or who may be affected by the procedural and other preliminary issues which may be determined in the Prehearing Conference and Preliminary Hearing should participate. All parties will be bound by the procedural and other preliminary findings and determinations made pursuant to agreements or evidence received at the Prehearing Conference and Preliminary Hearing held pursuant to this notice.

If an accommodation is required to allow an individual with a disability to participate, please contact the Office of the Executive Secretary of the IURC at (317) 232-2701 or TDD (317) 232-8556 at least 48 hours in advance.

INDIANA UTILITY REGULATORY COMMISSION OFFICE OF THE EXECUTIVE SECRETARY (317) 232-2701 BY: IURC - (AARON SCHMOLL) (Courier & Press October 11, 2011)